

PERSONAL FINANCIAL STATEMENT

Name(s) _____

Address _____

The following is submitted as being true and accurate statement of the financial condition of the undersigned on the _____ day of _____ 20 _____.

ASSETS	Applicant	Co-Applicant	LIABILITIES	Applicant	Co-Applicant
Cash in Banks			Notes Payable		
Money Market Funds			To Banks		
Contract Deposit			To Relative		
Investments; Bonds & Stocks-see schedule			To Others		
Investment in own business			Installement Account Payable		
Accounts and Notes Receivable			Automobile		
Real Estate Owned-see schedule			Other		
Year Make Automobile			Other Accounts Payavble		
Personal Property & Furniture			Mortgages Payable on Real Estate see Schedule		
Life Insurance Cash Surrender Value			Unpaid Real Estate Taxes		
Retirement Funds?IRA			Unpaid Income Taxes		
401k			Chattel Mortgages		
KEOGH			Loans of Life Insuarance Policies (include premium Advances)		
Profit Sharing/Pension			Outstanding Credit Card Loans		
Other Assets			Other Debits-itemize		
			TOTAL LIABILITIES		
TOTAL ASSETS			NET WORTH		
COMBINED ASSETS			TOTAL LIABILITIES & WORTH		
SOURCE OF INCOME	Applicant	Co-Applicant	COMBINED		
Base Salary			CONTINGENT LIABILITIES		
Overtime Wages			As Endorser or Co-maker on Note		
Bonus & Commissions			Alimony Payments (annual)		
Dividends & Interest Income			Child Support		
Real Estate Income (Net)			Are you a defendant in any legal action?		
Other Income-Itemize			Are there any unsatisfies judgements?		
TOTAL			Have you ever taken bankruptcy? Explain:		

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GENERAL INFORMATION	Applicant	Co-Applicant	PROJECTED EXPENSES/MONTHLY
Personal Bank Accounts			Maintenance
Savings & Loan Accounts			Apartment Financing
Purpose of Loan			Other Mortgages
			Bank Loans

TOTAL

1. ASSETS - Details

Notes and Contracts held

From Whom Owing	Original Amount	Original Date	Monthly Payment	Maturity Date
	\$ -		\$ -	

Securities: stocks / bonds / mutual funds

Name of Security	Cost	Market Value	Date of Acquisition
	\$ -	\$ -	

Stock in Privately Held Companies

Company Name	\$ Invested	Est. Market Value
	\$ -	\$ -

Real Estate

Description / Location	Owing	Original Cost	Purchase Date
	\$ -	\$ -	

PERSONAL FINANCIAL STATEMENT

2. LIABILITIES - Details

Credit Card & Charge Card Debt

Name of Card / Creditor	Balance

Notes Payable (excluding monthly bills)

Name of Creditor	Original Amount	Monthly Payment	Interest Rate	Secured by (Lein)
	\$ -	\$ -		

Mortgage / Real Estate Loans Payable

Name of Creditor	Original Amount	Monthly Payment	Interest Rate	Secured by (Lein)
	\$ -	\$ -		

Signature: _____